

## The Final Rule – CMS New Requirements of Participation for Long Term Care Facilities

Sponsor: Longtree & Associates, LLC, a Long-Term Care Seminar and Consulting Firm  
Presenter: Susan Harris, CRA, ADC, LNHA, BA, MC  
Date: June 22, 2017  
Time: 9:00 am – 4:00 pm (registration 8:30 am)  
Location: Allaire Rehab and Nursing, 115 Dutch Lange Road, Freehold, NJ 07728

CE: 6.0

### Course Description:

The course will examine the new CMS requirements for participation of long term care facilities so that social workers and other long-term care professionals can fully understand these changes and how they will impact the patients in their care. This education program will ensure that attendees will comprehend all the major provisions in these regulations, along with the compliance dates for all three phases, and be prepared for the changes yet to come. These new regulatory requirements are based, in part, upon the concepts of person-centered care, culture change and improvement for quality of life. This course is designed for Social Workers at beginning, intermediate and advanced level of practice, and other professionals, who work in the long-term care setting.

### Course Objectives

1. Define social worker's role in applying key additions from CMS new requirements.
2. Apply Abuse Reporting and Prevention, Admission, Transfer and Discharge requirements to social work practice.
3. Identify increased requirements for the new Grievance Program
4. Explain Person-Centered Care Planning.
5. Describe the new Compliance and Ethics Program and demonstrate ability to use Trauma Informed Care.
6. Integrate components of the New Facility Assessment and recognize Federal Initiatives driving the Final Rule.
7. Design the Social Worker elements of the QAPI Program

Longtree and Associates, provider #1208, is approved as a provider for social work continuing education by the Association for Social Work Boards (ASWB) through the Approved Continuing Education Program. Longtree and Associates maintains responsibility for the program. ASWB Approval Period: 03/20/2017 – 03/20/2020. Social workers should contact their regulatory board to determine course approval. Social workers participating in this course will receive 6.0 continuing education clock hours.

Your presenter, Susan Harris, CRA, ADC, LNHA, BA, MC, is a highly-accomplished health care executive with over 23 years' experience at the helm of several senior living facilities and home and community based programs. She has spoken at the White House on eldercare issues, and has a keen understanding of the ethical issues surrounding end-of-life care decisions and advance care planning. Ms. Harris has previously served as a consultant for CMS where she contributed to regulatory change and training of surveyors nationally on these changes. She has published articles in various industry journals, has served as a member of the Leading Age National Public Policy Congress, and has been delivering training on regulatory changes for over 20 years.

Fee: \$110.00 per person Special rate for former Longtree & Associates LNHA students: \$55.00 Refund policy: 100% refund if requested at least 5 days before the seminar date. Registration and payment information can be found at [www.longtreeeducation.com](http://www.longtreeeducation.com).

If you have questions or concerns about the course content, references, content evaluation, grievances, registration, facilities, special accommodations, course administration or if you want more information on social work continuing education units, please contact Laurie Loughney at Longtree & Associates, LLC at 848-218-1320 or at [longtreena@aol.com](mailto:longtreena@aol.com). Attendees who complete this course, sign in and out, and complete the course evaluation will be awarded a Certificate of Attendance on that date.

See agenda following.

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CE: 6.0 Hours

OBJECTIVES List learner's objectives in behavioral terms	CONTENT Provide an outline for the content of each objective	TIME FRAME For each objective	INSTRUCTOR For each objective	METHOD OF TEACHING For each objective
1. Define social worker's role in applying key additions from CMS new requirements.	Overview of the 2016 CMS Final Rule and the social worker's role and responsibility in carrying out the changes <ul style="list-style-type: none"> <li>• CMS State Operations Manual, Appendix PP</li> <li>• Introduction to Final Rule changes</li> <li>• Definitions</li> <li>• Individual Regulation changes</li> </ul>	1 Hour	Susan E. Harris, CRA, ADC, LNHA, MC	Lecture, handouts, PowerPoint
2. Apply Abuse Reporting and Prevention, Admission, Transfer and Discharge requirements to social work practice.	Review of CMS F-Tags <ul style="list-style-type: none"> <li>• 483.5</li> <li>• 483.12</li> <li>• 483.12(c)</li> <li>• 483.12(b)(5)(i)-(iii)</li> <li>• 483.5</li> <li>• 483.15</li> <li>• 483.21</li> </ul>	40 Minutes	Susan E. Harris, CRA, ADC, LNHA, MC	Lecture, PowerPoint, Discussion
3. Identify increased requirements for the new Grievance Program.	Review of CMS F-Tag 483.10	20 Minutes	Susan E. Harris, CRA, ADC, LNHA, MC	Lecture, PowerPoint, Discussion
<b>BREAK</b>	<b>BREAK</b>	<b>15 Minutes</b>	<b>BREAK</b>	<b>BREAK</b>
4. Explain Person-Centered Care Planning.	Review of CMS F-Tags <ul style="list-style-type: none"> <li>• 483.5</li> <li>• 483.21</li> <li>• 483.20</li> <li>• "A Process for Care Planning for Resident Choice" (Rothschild Person-Centered Care Planning Task Force)</li> </ul>	1 Hour	Name, credentials Susan E. Harris, CRA, ADC, LNHA, MC	Lecture, PowerPoint, Discussion
<b>Lunch</b>	<b>Lunch</b>	<b>30 Minutes</b>	<b>Lunch</b>	<b>Lunch</b>
5. Describe the new Compliance and Ethics Program and demonstrate ability to use Trauma Informed Care.	Review of CMS F-Tags <ul style="list-style-type: none"> <li>• 483.85</li> <li>• 483.40</li> </ul> SAMSHA's "Concept of Trauma for a Trauma Informed Approach"	1 Hour	Susan E. Harris, CRA, ADC, LNHA, MC	PowerPoint, Lecture, Discussion
6. Integrate components of the New Facility Assessment and recognize Federal Initiatives driving the Final Rule.	<ul style="list-style-type: none"> <li>• CMS F-Tag 483.70</li> <li>• Resident ethnic, religious and cultural needs</li> <li>• Health and Human Services (HHS) Initiative on Reducing Hospitalizations</li> <li>• CMS National Partnership to Improve Dementia Care in Nursing Homes</li> <li>• HHS Initiative for Trauma-Informed Care</li> </ul>	1 Hour	Susan E. Harris, CRA, ADC, LNHA, MC	PowerPoint, Lecture, Discussion
<b>BREAK</b>	<b>BREAK</b>	<b>15 Minutes</b>	<b>BREAK</b>	<b>BREAK</b>
7. Design the Social Worker elements of the QAPI Program.	<ul style="list-style-type: none"> <li>• CMS F-Tag 483.75</li> <li>• QAPI at a Glance</li> <li>• Fishbone Diagram samples</li> <li>• Root Cause Analysis Examples</li> <li>• Data Collection Tools</li> <li>• Specific components for Social Workers</li> </ul>	1 Hour	Susan E. Harris, CRA, ADC, LNHA, MC	PowerPoint, Lecture, Discussion